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May 10, 2024

Kathie Wagar Regional Director, Regional Operations (Cranbrook) Ministry of Energy, Mines and Low Carbon Innovation 202-100 Cranbrook Street North, Cranbrook, B.C. V1C 3P9

Dear Kathie,

This letter serves as public notice for a planned diamond program in the Record Ridge area during the summer of 2024. The drill program will be undertaken as an exploration program and authorized under the provisions of West High Yield (WHY) Resources Ltd exploration permit.

The program is part of an on-going, permitted exploration program and **is not** part of the Mine Plan application currently under review. As such, it is separate and distinct from the proposed Mine Plan and **does not** comprise part of the proposed Record Ridge Industrial Mineral Mine Plan.

The program is expected to commence in June 2024, subject to financing, and to last for approximately 1 month. The program will consist of 2 exploratory diamond drill holes and an estimated 3-6 water monitoring holes for environmental purposes.

Best regards,

Frank Marasco Jr.,

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President and Chief Executive Office